

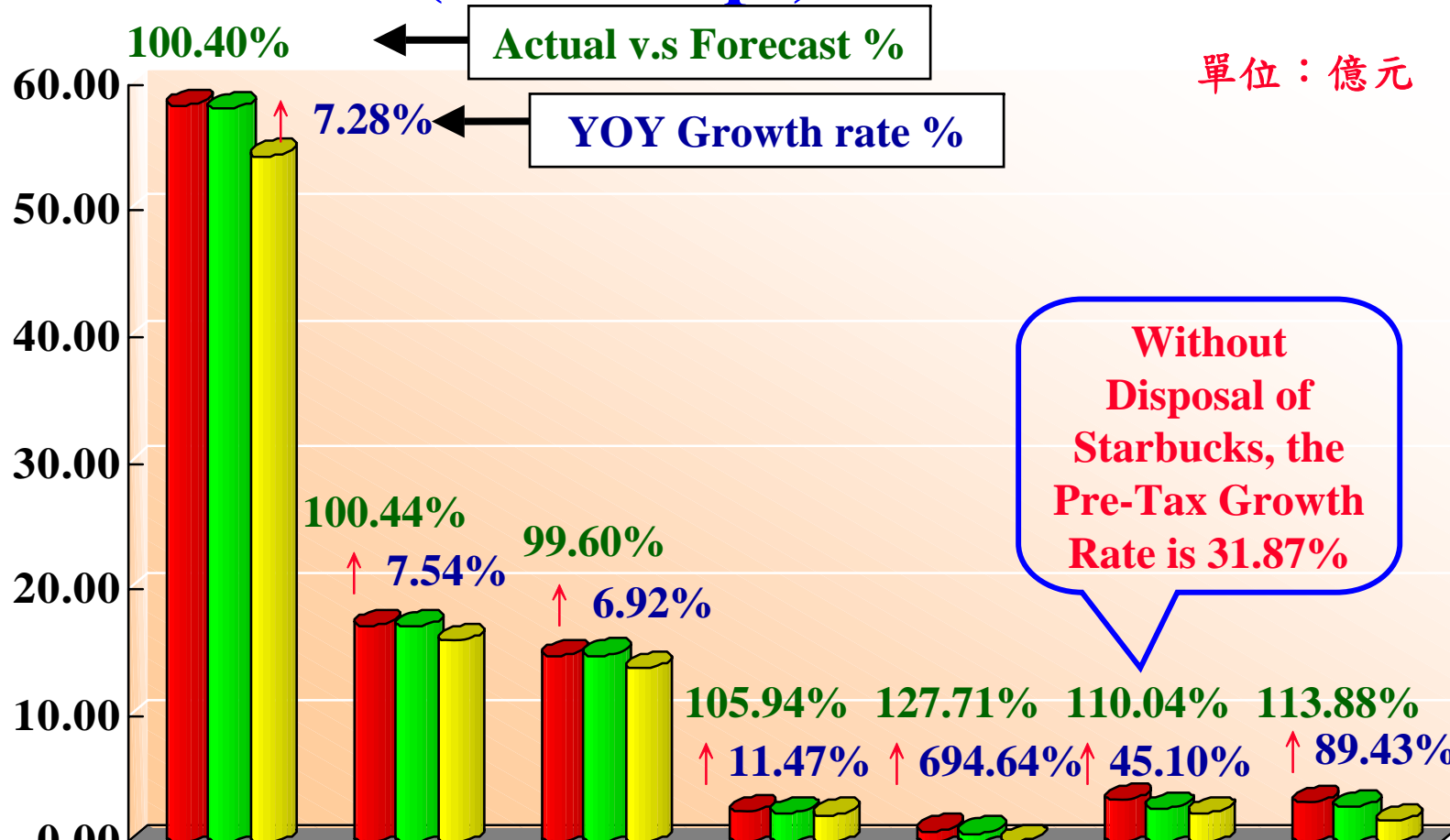


President Chain Store Corp. Investors Conference



2003(Jan ~ Sept) P & L

單位：億元



	Sales	Gross Profit	OP Expenses	OP Income	Non-Operating	Pre-Tax Profit	Net Profit
2003 (Actual)	58.30	17.14	14.73	2.41	0.89	3.30	3.17
2003 (Forecast)	58.06	17.06	14.78	2.28	0.70	2.64	2.79
2002 (Actual)	54.34	15.94	13.77	2.16	0.11	2.28	1.67



Historical Data (1)

Unit : billion

Sales	1Q	2Q	3Q	4Q
1999	10.95	12.63	13.70	12.44
2000	13.00	14.19	15.43	14.66
2001	14.81	16.17	17.52	16.28
2002	16.59	18.36	19.39	17.68
2003	17.76	19.32	21.22	

GP %	1Q	2Q	3Q	4Q
1999	28.4%	29.0%	30.1%	30.2%
2000	29.2%	30.3%	30.5%	31.1%
2001	29.1%	30.0%	29.9%	29.7%
2002	28.6%	29.8%	29.6%	30.5%
2003	28.4%	29.3%	30.3%	



Historical Data (2)

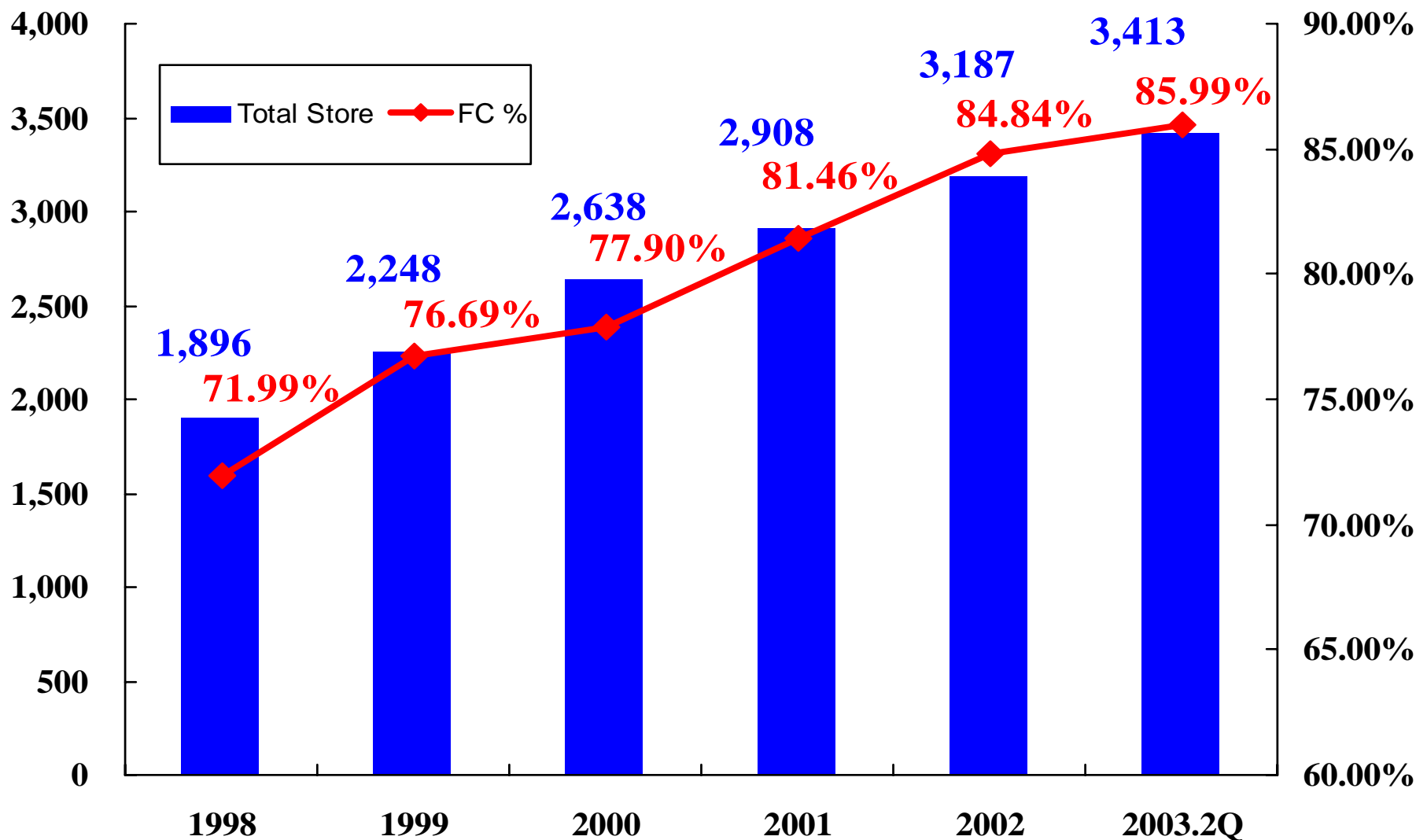
Unit : billion

Operating Income	1Q	2Q	3Q	4Q
1999	0.23	0.45	0.50	0.35
2000	0.39	0.52	0.61	0.72
2001	0.32	0.69	0.74	0.65
2002	0.51	0.82	0.83	0.79
2003	0.50	0.81	1.10	

Pre-Tax Profit	1Q	2Q	3Q	4Q
1999	0.31	0.79	0.59	0.48
2000	0.58	0.64	0.63	0.59
2001	0.40	0.80	0.68	0.53
2002	0.52	0.82	0.94	0.82
2003	0.59	1.29	1.42	



Store Numbers v.s. Franchise Proportion



(2003.3Q) RC:14.00% FC1:44.00% FC2:41.99%



Power Center Projects P & L

**Tung-Shan Stop By Center
High Way Location
(No. of Tenant: 22)**

(1-9) Tenants Sales: 139.98 m
(1-9) 7-11Store Sales: 63.68 m

**Chin-Jing Farmland
Tour Location
(No. of Tenant: 10)**

(1-9) Tenants Sales : 65.98 m
(1-9) 7-11 Store Sales : 39.02 m

**Power Center
Net Profit**

Tenants: 13.35 m
7-11 Store: 5.92 m

**Xiao-Wan Bay
Specialty Shops
(No. of Tenant: 12)**

(7-8) Tenants Sales: 12.99 m
(7-8) 7-11Store Sales: 5.08 m

**Shih-Chien University
Specialty Shops & Food Court
(No. of Tenant: 13)**

(9) Tenants Sales: 1.81 m

**Tainan Municipal Hospital
Specialty Shops
(No. of Tenant: 2)**

(1-9) Tenants Sales: 2.96 m
(1-9) 7-11Store Sales: 12.41 m

**Kao-Hsiung Station
Specialty Shops & Food Court
(No. of Tenant: 12)**

(6-9) Tenants Sales: 19.69 m
(6-9) 7-11 Sales: 10.25 m



Year 2003 (Jan ~ Sept) Subsidiaries P&L

Pres. Direct Marketing (100%)

P&L (PCSC book): 18.19 m

2002(1-9)P&L: 9.02 m

Wisdom Distribution (100%)

P&L (PCSC book): 22.44 m

2002(1-9)P&L: 19.44 m

Mech-President Corp. (62.95%)

P&L (PCSC book): 44.10 m

2002(1-9)P&L: 47.31 m

Uni-Pres. Cold-Chain (60%)

P&L (PCSC book): 38.74 m

2002(1-9)P&L: 40.10 m

Retail Support Int. (25%)

P&L (PCSC book): 19.32 m

2002(1-9)P&L: 17.04 m

Ren Hui

Invest.(100%)

P&L (PCSC book):
26.40 m

2002(1-9)P&L:
(11.86) m



PCSC

Duskin (51%)

P&L (PCSC book):
7.42 m

2002(1-9)P&L:
2.60 m

Pres. Drugstore (100%)

P&L (PCSC book): 23.21 m

2002(1-9)P&L: 7.14 m

PCSC BVI Holding (100%)

P&L (PCSC book): 227.55 m

2002(1-9)P&L: (124.01) m

President Coffee (50%)

P&L (PCSC book): 22.15 m

2002(1-9)P&L: 17.05 m

President Transnet (80%)

P&L (PCSC book): (90.28) m

2002(1-9)P&L: (245.78) m

President Musashino (60%)

P&L (PCSC book): 7.19 m

2002(1-9)P&L: 2.60 m